

HITA NKANDZIYISO LOWU

Quarterly Economic Chronicles hiwona mujeko waswa ikhonimi ya Vindilic Analytics, ikandziyisisa swiendlakalo swakulandzelana swankoka leswihumelelaka eka tikonkwaro, ekaxifundzankulu nalekalevhele yamatiko hinkwawo. Ifambisiwa ngopfu hixilaveko xadyondzo yaswa ikhonimi xikan'we na mahangu yaswatimali ekatikonkulu raAfrika. Hikunyika xiviko xa ikhonimi lexingabasa ekavativi va ikhonimi, tona ti 'non-economist', hingakunguhatangi hitumbuluxa mbango lowutirhisekaka eka vaaka tiko leswaku vatekaswiboho leswinganavutivi. Xiviko xahina hilexohlawuleka hikuva sweswi xihlengetiwe xikan'we nokandziyisiwa hitindzimi taximfumo tohlaya letikuvulavuriwaka hitona laha Afrika Dzonga. Leswi swiendla leswaku vahlayi vaswikota kutwisisa timhaka tamatimu yaswa ikhonimi 'economic chronicles' hiririmi ramanana. Iswakonka kuxiya leswaku nkongomelo waxiviko lexi ikutatisa kaswiviko leswingakona hi ikhonimi latikweni ra Afrika Dzonga.

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Mfanelo ya vutshila eka switirhisiwa swantirholowu ukhomiwe hiyona Vindilac Analytics. Ntirho ungahumesiwa nakambe, hinkwawo kumbe xiphemu xawona, kaswikongomelo leswingariki swamabindzu 'non commercial' ntsena loko kuboxiwa hindlela leyihetisiseke mayelana naswikombo. Leswi nga endzeni kantirholowu swikunguhatiwe leswaku swivavutivi byo angarhela kungari kutirha kutsundzuxa vahlayi eka timali kumbe swin'wana switsundzuxo. Vindilac Analytics ayi amukeli vutihlamuleri ekakulahlekeriwa lokukongomeke ekamuhlayi wokarhi kumbe hindlela leyinga kongomangiki leswina humelelaka swisuka eka datara leyingariki yantiyiso xikan'we tinhlamuselo letinyikiweke ekaxiviko lexi xinkan'we natinhlamuselo letingata tisuka ekavanhu vankhuvo wavunharhu kungakunguhatiwanga. Mavonelo lamanga kombisiwa xikan'we namahetelelo lamangafikeleriwa hilwa mahumaka ekavatsari akufanelangi mahlanganisiwa na Vindilac Analytics.

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1. NKOMISO HIVAFAMBISI VANTIRHO

Se ku hundze lembe kusukela Afrika Dzonga yi humese xiviko xa kheyisi yosungula ya Covid-19 na 'lockdown' ya tiko. Ku sukela kwalani, vutomi bya vaaka tiko votala va le Afrika Dzonga ma cince ngopfu. Mabindzu yotala mapfariwile loko man'wani ma rikarhi ma ringeta ku ya emahlweni no fambisa bindzu. Nyenyankulu, hambiswiritano, yive n'hweti yakahle swinene kaikhonomi ya Afrika Dzonga. Ku hangalasiwa ka vuvabyi bya Covid-19 aku siveriwe kahle, hikwalaho swiphemu swavumbirhi swo ringana 80 000 swa Johnson & Johnson swotlavela swifikile. Ku engetela, hi ku ringanisela na xitatimente xa bajeti/ mpimanyeto wa mali, mpimanyeto a mali ka 2021 u andlale ndlela yo famba hi yona kuya endla xikweleti leyi nga antswisiwa. Hi kuya hi Stats SA, kuvuyeriwa loku ngata endzhaku ka 'lockdown' ka makete ya ntirho kuye emahlweni eka kotara ya vumune ya 2020. Eka 2.2 watimiliyoni ta mintirho yo sungula leyi nga lahleka hinkarhi wa 'lockdown' ya kutika eka kotara ya vumbirhi ya 2020, 543 000 wuvuyeriwa eka kotara ya vunharhu yi landzela hi 333 000 eka kotara ya vumune ya lembe ra 2020. Mintirho hinkwayo eka nkarhi wa sweswi yi yime eka 15.2 watimiliyoni, ya hari hanshi hi 8.5% phesente loko kuringanisiwa na kotara ya vumune ya 2019. Hambiloko swiritano, Afrika Dzonga yisala ya ha langutane na pfumaleka ka mintirho hi ntabu na swiphiso swa kungaringanani.

Datara ya World Bank 2020 yi kombisa ntalo wa vanhu vale Afrika Dzonga lava hundzanga 50% phesente lava hlaseriweke hi vusweti naswona votala va kona vatshama matiko xikaya na le swidoropaneni laha ku nga na swipimelo swofikelela mintirho ya ikhonomi eka xiyenge xaximfumo. Xiphemu lexikulu xa vona hi swa ximfumo avatirhi kumbe vati thole hivoxe eka xiyenge lexi ngariki xa ximfumo. Xin'wana xa leswi swi yisaka Afrika Dzonga evuswetini ikutlakuka ka kutsandze ka makate ya mintirho ku endla mathuva ya lava vanga le ka swipohemu leswi nga ni vuswikoti lebyintsongo. Tani hi leswi swinga lemuxiwa eka xiviko lexi nga hundza xa (kotara ya vumune), va biwe ngopgu hi 'lockdown' ya tiko leyi tisiweke hi Covid-19 ku sikela hi n'hweti ya Nyenyankulu 2020 naswona va ya emahlweni no rhwala ndzwalo wa vusweti lebyi nyanyaka na swiyimo swakupfumaleka ka mintirho, ku fikela kwala.

Ekurhetheni ku tiyisisa ikhonomi, South African Reserve Bank (SARB) ka nhlengeleto wa yona wohetelela yi humelerise leswaku pholisi ya swatimali yisala yaha amukeleka (SARB, 2020). Komiti ya pholisi ya swatimali hi ku twanana yisiyile mpimo wa rhepo eka 3.5% phesente. Hinkarhi lowu Quarterly Projection Model yi kombisiwile kucinca kun'wani-tinhla ta vumbirhi ta 25 takutlakuka ti susumetiwiwe eka kotara ya vumune ya 2021. Ti bangi ta le xikarhi 'central banks' ta ti ikhonomi leti nga ka xiyimo xa le henhla ti na mintlhaveko/muvono wofana na wa SARB. Ti 'central banks' tale United Kingdom na United States ti hlayise swibalo swankoka swa pholisi ya swatimali hikufana. Bangi ya le England (BOE) na yona yitshikise swiyimiso swatimali xisweswo ku hambana na bangi ya le European Central leyinga fambisa nhlayo hi rivilo ku olovisa nongonoko. Kumbexana, hi ndlela yo karhi lexi tsakisaka iku cinca ka mimbulavurisano ya ntswalo wo biha wa swibalo laha kuringanisiweke vatekaxiave va makete na BOE.

Ntungu wu fikise xichavo eka nxaviselano wamisava hi kwayo, wu sivele maendzo yo tsemakanya mindzilekano, wu kavanyeta tinetiweke ta vuhumelerisi bya swilo na ku va nantshikelelo eka ndzaveko misava hinkwayo. Nxaviso wa misava hinkwayo wu ringanyetiwiwe kuva uhunguteke hi 7.6% phesentehi 2020 (United Nations, 2021). hinkarhi wolowo riendzo ra matiko ya misava ri sale ntsena ka xiphemu xa levhele ya nkarhi lowa kungasi tumbuluka swiphiqo leswi, nxaviso wa misava woxaviselana nhundzu usungule kuvuyeriwa exikarhi ka lembe ra 2020 hinkarhi wakulaveka ka switirhisiwa swagezi, swidzidziharisi swa mirhi xikan'we na ti Personal Protective Equipment (PPE) switirhisiwa swo tisirhelela hiswona. Nsisimuko wa ikhonomi wu sungule kutisiwa hi China na ti ikhonomi ti n'wana tale East Asian leti nga humelelela ekusiveleni ka vuhangalaki bya xitsongwatsongwana xa Covid-19 naswona kulanguteriwile leswaku mingingiriko ya ikhonimi yi tthelela endzhaku (UN 2021). Leswi nga ndlela yin'we na ku antswisiwa ka tiphatheni ta nxaviselano wa misava hikwayo, ti nomboro ta nxaviso wa le Afrika Dzonga natona ti antswisiwile kuskela exikarhi ka lembe ra 2020 kuya ka kotara yosungula ya 2021.